

SIDLEY AUSTIN LLP
Penny P. Reid
Paige Holden Montgomery
Juliana L. Hoffman
2021 McKinney Avenue
Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

Matthew A. Clemente (admitted pro hac vice)
Dennis M. Twomey (admitted pro hac vice)
Alyssa Russell (admitted pro hac vice)
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|-----------------------------------|
| In re: |) | |
| |) | Chapter 11 |
| HIGHLAND CAPITAL MANAGEMENT, L.P., ¹ |) | |
| |) | |
| Debtor, |) | Case No. 19-34054-SGJ11 |
| |) | |
| OFFICIAL COMMITTEE OF UNSECURED |) | |
| CREDITORS, |) | |
| |) | |
| Plaintiff, |) | |
| |) | |
| vs. |) | Adversary Proceeding No. 20-03195 |
| |) | |
| CLO HOLDCO, LTD., CHARITABLE DAF |) | |
| HOLDCO, LTD., CHARITABLE DAF FUND, LP, |) | |
| HIGHLAND DALLAS FOUNDATION, INC., THE |) | |
| DUGABOY INVESTMENT TRUST, GRANT |) | |
| JAMES SCOTT III IN HIS INDIVIDUAL |) | |
| CAPACITY, AS TRUSTEE OF THE DUGABOY |) | |
| INVESTMENT TRUST, AND AS TRUSTEE OF |) | |

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

THE GET GOOD NONEXEMPT TRUST, AND)
 JAMES D. DONDERO,)
 Defendants.)

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
 WITNESS AND EXHIBIT LIST FOR MAY 20, 2021 HEARING**

The official committee of unsecured creditors (the “Committee”) of Highland Capital Management, L.P. (the “Debtor”), submits the following witness and exhibit list (the “Witness and Exhibit List”), and designates the following exhibits in connection with the *Official Committee of Unsecured Creditors’ Motion To Stay the Adversary Proceeding for Ninety Days* [AP Docket No. 46], set for hearing at 9:30 AM (Central Time) on May 20, 2021.

A. Witnesses

1. Marc S. Kirschner.
2. Any witnesses called or designated by any other party.
3. Any impeachment or rebuttal witnesses.

B. Exhibits

| No. | Exhibit | Offered | Admitted |
|-----|---|---------|----------|
| 1. | All exhibits necessary for impeachment purposes. | | |
| 2. | Any other document entered or filed in the above-styled bankruptcy case and adversary proceeding, including any exhibits thereto. | | |
| 3. | Any and all documents identified or offered by any other party. | | |

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Dated: May 19, 2021
Dallas, Texas

SIDLEY AUSTIN LLP
/s/ Paige Holden Montgomery
Penny P. Reid
Paige Holden Montgomery
Juliana L. Hoffman
2021 McKinney Avenue
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COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS